

What's New

Sage UBS version 9.9.5.5

Release Date:
28th June 2021

Important Notes

- You will need to disable your Anti-virus before you install the new update as some Anti-virus can interfere and prevent a successful installation.
- After successfully installing the update (whether via Online Update or using the Installer), you must restart your computer for the configuration changes to take effect.

V9.9.5.5 Updates

The following enhancements are being released:

Auto Reference Number Settings for Goods Received Note, Purchase Credit Note and Purchase Debit Note Are Made Available in Singapore and International Licenses

Enhanced Debtor Statement PDF Format under Email feature

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Auto Reference Number Settings for GRN, PCN and PDN

Goods Received Note, Purchase Credit Note and Purchase Debit Note have been added to the Last Used No. list for both Singapore and International Licenses.

You are now able to enjoy these features if using Singapore or International License with the landing page country selection other than Malaysia. When the checkbox is ticked, the running number in the transaction screen will be automatically increment by 1 when creating new transaction.

The screenshot shows the 'Run Setup' dialog box with the 'Last Used Nos. / Auto running' tab selected. The dialog is divided into two main sections: 'Last used nos. /Auto running' and 'Last used nos. /Auto running' (repeated). The first section contains a list of transaction types with checkboxes for 'Auto running' and 'Last used nos.'.

Transaction Type	Auto running	Last used nos.
Goods Received Note	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Supplier Invoice	<input type="checkbox"/>	<input type="checkbox"/>
Purchase return	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Delivery order	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Invoice	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Invoice (2)	<input type="checkbox"/>	<input type="checkbox"/>
Cash sales	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Credit note	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Debit note	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Issue	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Transfer	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Adj.(Increase)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Adj.(Reduce)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Assembly	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Self-Billed Invoice	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

The second section contains a list of transaction types with input fields for 'Last used nos.' and checkboxes for 'Auto running'.

Transaction Type	Last used nos.	Auto running
Purchase order	00000000	<input checked="" type="checkbox"/>
Sales order	00000000	<input checked="" type="checkbox"/>
Quotation	00000000	<input checked="" type="checkbox"/>
Sample	00000000	<input checked="" type="checkbox"/>
Invoice (S2)	20000000	<input checked="" type="checkbox"/>
Invoice (S3)	40000000	<input checked="" type="checkbox"/>
Invoice (S4)	60000000	<input checked="" type="checkbox"/>
DO (S2)	20000000	<input checked="" type="checkbox"/>
DO (S3)	40000000	<input checked="" type="checkbox"/>
DO (S4)	60000000	<input checked="" type="checkbox"/>
Purchase Credit Note	00000000	<input checked="" type="checkbox"/>
Purchase Debit Note	00000000	<input checked="" type="checkbox"/>

At the bottom, there are checkboxes for 'Display reference no.', 'Generate last used nos.', and 'Update last used nos. for non auto running'. The 'OK' and 'Cancel' buttons are also visible.

The screenshot shows the 'Add Goods Received Note' dialog box. The 'Details' tab is selected. The dialog contains the following information:

Goods Received Note
No. GRN 0001
Last Ref. No. GRN 0000

Period: 0
Date: 23/06/2021
Terms: 30 DAYS
Update: From PO, From Supplier Invoice

Ref. No.: GRN 0001
Supplier No.: 4000/W01
Supplier Name: SYARIKAT Hourglass jeans
Ref. No. 2:
Description:
Update: 1. Credit Purchases, 2. Multiple Payment Mode, 3. Consignment Receive

Item No.	Item Description	Quantity	UOM	Update From	Project	Remark	Comment
S-FS-1	SAGE FEMALE SHIRT	15	PIECE				
S-FS-1	SAGE FEMALE SHIRT	20	PIECE				
S-MS-1	SAGE MALE SHIRT	1	PIECE				

Buttons: (+) Delete All, Cancel, Save

How to Access? :

Classic View: Inventory & Billing...Housekeeping...Run Setup...General Setup...Last Used Nos. tab

Modern View: Inventory & Billing...Setup...Setup...General Setup...Last Used Nos. tab

Important Notes:

1. The auto reference number setting for Goods Received Note is made available only in Inventory & Billing license.
2. The auto reference number setting for Purchase Credit Note and Purchase Debit Note are made available in both Billing and Inventory & Billing licenses.

Enhanced Debtor Statement PDF Format under Email feature

The PDF templates are enhanced to reduce the gap between the lines. If you have customized Debtor Statement template in your company and would like to apply the new change, please consider to re-customize by using the updated template.

Debtor Statement template prior to version 9.9.5.5

ABC Company 441389-K

Suite 1B-6, Level 6, Block 1B,
Plaza Sentral, Jalan Stesen Sentral 5,
Kuala Lumpur Sentral,
50470 Kuala Lumpur.

Red Betty Boutique Sdn. Bhd.
88, JALAN BUNGA RAYA,
50250 KUALA LUMPUR.

STATEMENT OF ACCOUNT

			TERM	MONTH	PAGE	DATE
3000/B01			30 DAYS	..March 2021	1	31/03/2021
DATE	REF.NO.	DESCRIPTION	DEBIT	CREDIT	BALANCE	
		BALANCE B/F				5,000.00
05/11/2019	IN000001	SALES	5,131.20			10,131.20
17/12/2019	IN000005	SALES	1,588.68			11,719.88
28/11/2019	33301 KBB 212010	BANK - ABC BANKING BERHAD KBB 212010		5,131.20		6,588.68

New Debtor Statement template from version 9.9.5.5 onwards.

ABC Company 441389-K

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